



INVEXMART FINANCIAL SERVICES PVT.LTD

Correspondence Address : No.108, RM Towers, D-3, 3rd Floor, Chamiers Road, Teynampet, Chennai, Tamil Nadu, India, 600018 | SEBI REG: IN-DP-799-2025 | CDSL DP ID - 12102200

KNOW YOUR CLIENT (KYC)

Application Form - (For Non Individuals Only)

Important Instructions:

- A) Fields marked with "*" are mandatory fields.
- B) Tick (✓) wherever applicable.
- C) Please fill the date in DD-MM-YYYY format.
- D) Please fill the form in English and in BLOCK letters.
- E) KYC number of applicant is mandatory for update application
- F) List of State / U.T code as per Indian Motor Vehicle Act, 1988 is available at the end.
- G) List of two character ISO 3166 country codes is available at the end.
- H) Please read section wise detailed guidelines / instructions at the end. section number and strike off the sections not required to be updated.
- I) For particular section update, please tick (✓) in the box available before the

FOR OFFICE USE ONLY

Application Type* New Update

(To be filled by financial institution) KYC Number (Mandatory for KYC update request)

1. ENTITY DETAILS* (Please refer instruction A at the end)

Name*

Entity Constitution Type* Others (Specify) (Please refer instruction B at the end)

Date of Incorporation / Formation* / /

Place of Incorporation / Formation*

Date of Commencement of Business / / Country of Incorporation / Formation*

PAN * Form 60 furnished TIN or Equivalent Issuing Country

TIN/GST Registration Number

2. PROOF OF IDENTITY (PoI)* (Please refer instruction B at the end)

- Officially valid document(s) in respect of person authorised to transact Registration Certificate
- Certificate of Incorporation / Formation
- Memorandum and Articles of Association Partnership Deed Trust Deed
- Resolution of Board / Managing Committee Power of attorney granted to its manager, officers or employees to transact on its behalf
- Activity Proof - 1 (For Sole Proprietorship Only) Activity Proof - 2 (For Sole Proprietorship Only)

3. ADDRESS* (Please see instruction C at the end)

3.1 Registered Office Address / Place of Business*

Other Document

Proof of Address* Certificate of Incorporation / Formation Registration Certificate

Line 1*

Line 2

Line 3 City/ Town / Village*

District* PIN/ Post Code* State / U.T Code*

ISO 3166 Country Code*

3.2 Local Address in India (If different from Above)*

Line 1*

Line 2

Line 3 City/ Town / Village*

District* PIN/ Post Code* State / U.T Code*

ISO 3166 Country Code*

